



December 19, 2024

**Re: Berks Technical Institute Notice of Proposed Transaction**

Dear Current and Prospective Students:

I am writing to confirm exciting news about the future of Berks Technical Institute ("BTI"): we have taken proactive steps for Berks Technical Institute to come under the new ownership of Lindenwood Education System ("LES"). The transition is anticipated to occur on or after April 1, 2025, pending necessary regulatory approvals.

Throughout this transition, continuity of student experience is a priority for both Berks Technical Institute and LES. This transition does not contemplate any change to Berks Technical Institute's academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that Berks Technical Institute's faculty and staff will generally remain unchanged.

Following the transition, Berks Technical Institute will continue to operate as a separate educational institution and separate operating entity, maintaining its own accreditations, students, employees, and operations, independent from other LES schools.

This transition will allow Berks Technical Institute to join a network of LES schools with complementary educational programs, providing expanded opportunities for learning and student achievement. We are confident that both Berks Technical Institute and LES will take all the steps necessary for a successful transition.

If you have additional questions about this planned change, please contact your campus Executive Director or the Ancora Public Relations team at [publicrelations@ancora.com](mailto:publicrelations@ancora.com).

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,

A handwritten signature in black ink that reads "Bill Nance".

Bill Nance  
President and CEO, STVT-AAI Education Inc.